

The opportunities within disruption

2019/06/10   

Summary

The world is changing rapidly as disruption impacts every sector. We believe an active management approach is essential to make the most of the opportunities, while managing the threats inherent in this technological and social shift.

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2019/06/05



Active is: Finding new sources of income

Four compelling reasons to consider Asian bonds

2019/06/10   



Summary

Higher yield potential and added diversification aren't the only qualities attracting fixed-income investors to Asia. The region's bond markets are large and growing, and reform-minded governments are providing the necessary policy support to maintain growth.

Key takeaways

- Economic growth in Asia is supported by China's stabilising demand and the efforts of Asian central banks
- Asian bonds offer attractive yield potential, particularly compared with the typically low to negative yields of bonds from more developed nations
- Asian credit fundamentals remain broadly stable: companies generally have lower debt levels and are maintaining adequate cash levels on their balance sheets
- Our medium-term outlook for China's bond market remains positive thanks to policymakers' efforts to balance growth and stability, and the trend towards more open, integrated markets

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